

Daily Morning Coffee



PT Bahana TCW Investment Management

bahanatcw@bahana.co.id

Sources: Bloomberg and Bahana TCW IM - Research

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Salam Investasi

IHSG menguat 0.50% (2.41% mom; 0.20% ytd) ke level 6,864.2. Penguatan indeks dipimpin oleh sektor Financials dan Energy. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BMRI (3.27%), MDKA (5.70%) dan BBNI (1.69%). Investor asing tercatat melakukan net beli sebesar USD 39.5 juta (USD 261.1 juta mtd; 1,351 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.2 bps menjadi 6.21 (-4.8 mtd; -72.7 ytd). Rupiah terapresiasi 0.05% ke level 14,988 /USD. emil.muhamad@bahana.co.id

Commodity Prices

| | Last Price | %1d | %30d | %yoy | %ytd |
|--------------------|------------|--------|--------|--------|--------|
| Oil (USD/bbl) | 79.6 | 0.0 | 3.3 | (23.3) | (7.3) |
| Coal (USD/MT) | 98.3 | (14.8) | (16.7) | (74.1) | (48.2) |
| Nickel (USD/MT) | 21,049.0 | 1.9 | (4.0) | (0.4) | (29.6) |
| Gold (USD/OZ) | 1,969.5 | 0.2 | 2.1 | 14.8 | 8.2 |
| Tin (USD/MT) | 28,961.0 | 2.0 | 2.5 | 15.6 | 17.0 |
| CPO (USD/MT - CIF) | 878.3 | (0.1) | 9.9 | 7.6 | (4.4) |

Open Ended Fund Performance

| Fund's Name | NAV | Return (%) | | | |
|--|-----------|------------|------|--------|--------|
| | | 1D | 30D | 1YR | YTD |
| Fixed Income | | | | | |
| ABF IBI Fund | 51,552.17 | 0.00 | 0.81 | 11.99 | 6.71 |
| Bahana Obligasi Ganesha Kelas G | 4,206.65 | 0.11 | 0.17 | 4.94 | 3.45 |
| Bahana Obligasi Kehati Lestari Kelas G | 2,737.25 | 0.00 | 0.79 | 11.00 | 6.18 |
| Makara Prima Kelas G | 3,164.68 | 0.01 | 0.40 | 6.19 | 4.42 |
| Bahana MES Syariah Fund Kelas G | 1,491.50 | 0.01 | 0.21 | 7.63 | 4.92 |
| PTS Generasi Gemilang | 1,420.98 | 0.02 | 0.38 | 6.58 | 5.04 |
| Equity | | | | | |
| Bahana Primavera Plus | 13,285.39 | 0.88 | 2.36 | (8.52) | (3.74) |
| Bahana Dana Ekuitas Andalan Kelas G | 4,855.99 | 0.73 | 1.92 | 4.67 | 0.92 |
| Dana Ekuitas Prima | 3,911.64 | 0.70 | 1.69 | (0.96) | 0.37 |
| Bahana Trailblazer Fund | 841.32 | 0.72 | 3.33 | 6.11 | 5.77 |
| Bahana Primavera 99 Kelas S | 1,288.42 | 0.66 | 1.54 | 7.90 | 4.87 |
| Bahana Icon Syariah Kelas G | 853.14 | 0.17 | 3.05 | (0.35) | 1.47 |
| Bahana USD Global Sharia Equities | 1.34 | 0.49 | 2.06 | 10.42 | 24.59 |
| Bahana US Opportunities Sharia | 0.88 | 0.15 | 2.52 | 8.57 | 10.87 |
| Mixed | | | | | |
| Bahana Dana Infrastruktur | 6,231.77 | 0.72 | 2.06 | (4.58) | 1.14 |
| Bahana Quant Strategy | 1,270.16 | 0.45 | 2.33 | 4.23 | 3.20 |
| Money Market | | | | | |
| Bahana Dana Likuid | 1,751.63 | 0.02 | 0.30 | 3.10 | 2.00 |
| Bahana Likuid Syariah Kelas S | 1,534.43 | 0.02 | 0.36 | 3.80 | 2.35 |
| Bahana Likuid USD | 0.9150 | 0.01 | 0.19 | 1.71 | 1.23 |
| Bahana Likuid Plus | 1,330.76 | 0.02 | 0.36 | 3.80 | 2.40 |
| ETF | | | | | |
| Bahana Bisnis 27 | 612.21 | 0.70 | 1.92 | 13.87 | 6.67 |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

20-Jul-23

JCI Movers

| Leaders | % | Laggards | % |
|---------|------|----------|--------|
| BMRI | 3.27 | KLBF | (2.50) |
| BBNI | 1.69 | ASII | (0.76) |
| AMRT | 1.82 | CPIN | (2.35) |
| BUMI | 5.26 | ICBP | (2.34) |
| MAPI | 4.47 | ACES | (7.33) |

Index Performance

| Net Foreign Flow (US\$m) | 1d | qtd | ytd | |
|--------------------------|------------|--------|--------|--------|
| Indonesian Equity | 39 | 261 | 1,351 | |
| Indonesian Bonds | 47 | 142 | 5,125 | |
| Index | Last Price | %1d | %ytd | %yoy |
| IHSG (Equity) | 6864.19 | 0.50 | 0.20 | 0.00 |
| IDX30 (Equity) | 499.59 | 0.41 | 2.35 | (3.32) |
| LQ45 (Equity) | 961.54 | 0.33 | 2.60 | (1.03) |
| ISSI (Equity) | 206.53 | 0.37 | (5.14) | 1.51 |
| BINDO (Bonds) | 297.58 | 0.09 | 11.55 | 12.94 |
| HSI (HK) | 18928.02 | (0.13) | (4.31) | (8.00) |
| SHCOMP (CH) | 3169.52 | (0.92) | 2.60 | (3.13) |
| NIKKEI (JP) | 32490.52 | (0.88) | 23.55 | 15.96 |
| Dow Jones (US) | 35225.18 | 0.47 | 6.27 | 9.95 |
| S&P 500 (US) | 4534.87 | (0.68) | 18.11 | 13.40 |
| FTSE 100 (UK) | 7646.05 | 0.76 | 2.61 | 5.17 |

Indonesian Government Bonds

| Issue | Maturity | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0095 | 8/15/2028 | 4.3 | 5.86 | 0.04 |
| FR0096 | 2/15/2033 | 7.0 | 6.19 | 0.03 |
| FR0098 | 6/15/2038 | 9.6 | 6.32 | 0.03 |
| FR0097 | 6/15/2043 | 11.2 | 6.41 | 0.00 |
| FR0089 | 8/15/2051 | 12.6 | 6.69 | (0.01) |
| INDON30(USD) | 3/12/2033 | 9.0 | 4.46 | (0.03) |
| INDON50(USD) | 1/11/2053 | 15.0 | 5.29 | (0.01) |

Economic Data

| | %mom | %ytd | %yoy |
|------------------------------|--------|------|------|
| Inflation, Jun-23 | 0.14 | 1.24 | 3.52 |
| Fx Rsvs, Jun-23, US\$137.5Bn | (1.28) | 0.19 | 0.82 |

Money Market

| | %Yield | Prev | %1d |
|------------|-----------|--------|--------|
| 7D RR Rate | 5.75 | 5.75 | - |
| ATD 1M | 3.69 | 3.68 | 0.01 |
| Currency | Last | %1d | %ytd |
| USD/IDR | 14,988.00 | 0.05 | 3.87 |
| EUR/IDR | 16,800.06 | 0.34 | (1.11) |
| AUD/IDR | 10,237.69 | (0.90) | 3.32 |
| SGD/IDR | 11,326.64 | (0.06) | 2.49 |
| HKD/IDR | 1,918.23 | 0.17 | 4.05 |
| JPY/IDR | 140.07 | (0.12) | 9.94 |